

Group Roster Sheet: _____

User's Name	Personal Program	Estate Program	Business Program	Year 1 Agent (2/3 ^{rds} off) Y/N	Year 2 Agent (1/3 rd off) Y/N	Annual Fee (MN add 6.5% tax)
Master user	\$	\$	\$	N	N	\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$

	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$

	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$

Total \$

Example: "Smith Financial Group"

John Smith	\$150	\$250	\$150			\$550
Mark Johnson	\$75	\$125	\$75			\$275
Karen Foster	\$50	\$	\$		Y	\$50
Craig Barr	\$25	\$	\$	Y		\$25

Total \$900

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Broker