

Group Roster Sheet: _____

User's Name	Personal Program	Estate Program	Business Program	Year 1 Agent (2/3 ^{rds} off) Y/N	Year 2 Agent (1/3 rd off) Y/N	Annual Fee (MN add 6.5% tax)
Master user	\$	\$	\$	N	N	\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$

	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$

	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$
	\$	\$	\$			\$

Total \$

Example: "Smith Financial Group"

John Smith	\$300	\$150	\$150			\$600
Mark Johnson	\$150	\$75	\$75			\$300
Karen Foster	\$100	\$50	\$50		Y	\$200
Craig Barr	\$50	\$	\$25	Y		\$75

Total \$1,175

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